

AN ADVOCATE FOR YOU AND YOUR EMPLOYEES



The advisors at Frontier Wealth Management along with our Corporate Retirement Specialist will guide you in meeting those fiduciary responsibilities. We will be your advocate when working with your recordkeeper or other plan vendor. Frontier Wealth

Management, as a 3(21) advisor, will be at your side to assist you in establishing and meeting your plan's objectives along with engaging your employees in one on one meetings to set and meet their retirement goals.

YOUR COMPANY

(PLAN SPONSOR)

FRONTIER WEALTH **MANAGEMENT**

- CO-FIDUCIARY AS A 3(21) **INVESTMENT FIDUCIARY**
- ONE-ON-ONE EMPLOYEE **EDUCATION**
- PARTNER WITH YOU IN DESIGN AND ADMINISTRATION OF THE PLAN

RECORDKEEPER

ACCOUNTING

ADMINISTRATION

TESTING AND 5500

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